



MERGER ANNOUNCEMENT 26 JULY 2013

Competition Authority Clears Acquisition of FGL Lux by MUTB

The Competition Authority has cleared the proposed acquisition of control of FGL Lux Holdings, S.à.r.l (FGL Lux) by Mitsubishi UFJ Financial Group, Inc. (MUFG). The transaction was notified under the Competition Act 2002 on 8 July 2013.

The Authority has formed the view that the proposed transaction will not substantially lessen competition in any market for goods or services in the State. The companies have been informed of the decision. The Authority will publish a public version of the reasons for its determination on its website (www.tca.ie) no later than 25 September 2013 after allowing the parties the opportunity to request that confidential information is removed from the published version.

Notes

MUFG is a Japanese financial group headquartered in Japan. MUFG provides financial services in over 40 countries worldwide including asset management, commercial banking and leasing services. MUFG is active in the State through two indirectly held subsidiaries which provide aircraft engine lease financing.

FGL Lux is a global provider of fund administration services and consists of Butterfield Fulcrum Group and Family Office Reporting Services. FGL Lux is active within the State through Butterfield Fulcrum Group (Ireland) Limited.

Butterfield Fulcrum Group (Ireland) Limited provides investment business services including the administration of collective investment schemes (e.g. performance of valuation services, fund accounting services and acting as transfer agents or registration agents for such funds).

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